

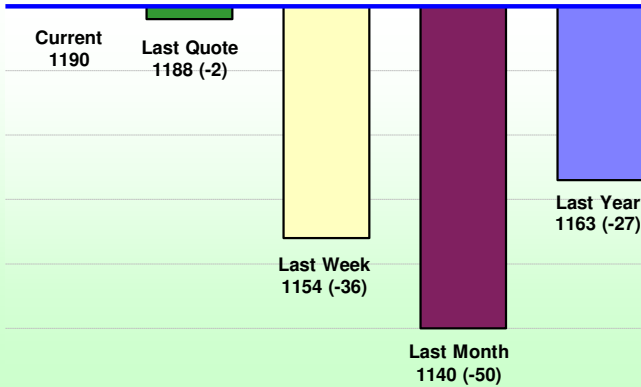
# Wool Weekly



Thursday, 16 January 2025

WOOL MARKET MOVEMENTS					AWEX WEEKLY WOOL PRICES						
<p><b>EMI 1,190 c/kg clean ↑ 36 cents.</b></p> <p>All sectors lifted as currency movements underpinned large prices gains in all sectors on day 1 when all regional indicators rising more than 30 cents. Prices held firm on day 2. The EMI is at its highest level since Jan-24.</p> <p>National offering - 44,434 bales ↑ 9,553 bales.</p> <p>National pass in rate - 4.3% ↓ 1.8%.</p> <p>48,930 bales are currently rostered for sale week 30 across the three selling centres.</p> <p><b>Northern Sydney</b> (Tuesday &amp; Wednesday)</p> <ul style="list-style-type: none"> <li>Merino fleece - Strong competition and high clearance rates (&gt;95%) produced double digit gains in all MPGs on day 1. The sector firmed on day 2, no change to broader (≥19.5 µm) MPGs.</li> <li>Merino Skirtings - Prices jumped 20 to 50 cents on day 1 with bulky fleece like lots in favour. Little price movement on day 2.</li> <li>Crossbred - Prices lifted up to 10 cents (28 µm MPG) on day 1 with the 28 µm and 32 µm MPGs up 15 cents on day 2.</li> <li>Oddments: Fine (18 µm) locks with low (&lt;2%) VM gained ground on day 1, with the sector firm on day 2.</li> </ul> <p>Northern Regional Indicator - 1,224 c/kg clean ↑ 32 cents.</p> <p>Northern Merino Carding Indicator - 715n c/kg clean ↑ 5 cents.</p> <p>Sydney's pass in rate 3.2% with 149 bales withdrawn.</p> <p><b>Southern Melbourne</b> (Tuesday &amp; Wednesday)</p> <ul style="list-style-type: none"> <li>Merino fleece - Higher yielding lots with favourable additional measurements gained up to 60 cents on day 1 as all MPGs rose at least 30 cents. Finer (≤ 17.5 µm) MPGs with higher (&gt;2%) VM and CVH eased on day 2.</li> <li>Merino Skirtings - 30 to 50 cent price rises across the board on day 1, as stylish lots with low VM lifting up to 10 cents on day 2.</li> <li>Crossbred - Well-prepared lots gained up to 30 cents on day 1 and held their ground on day 2 as other lots drifted lower.</li> <li>Oddments: Merino locks lifted up to 40 cents on day 1 before the sector was unchanged on day 2.</li> </ul> <p>Southern Regional Indicator - 1,168 c/kg clean ↑ 39 cents.</p> <p>Southern Merino Carding Indicator - 718 c/kg clean ↑ 29 cents.</p> <p>Melbourne's pass in rate 4.2% with 519 bales withdrawn.</p> <p><b>Western Fremantle</b> (Tuesday &amp; Wednesday)</p> <ul style="list-style-type: none"> <li>Merino fleece - All types and descriptions lifted up to 50 cents on day 1 before settling on day 2. High (&gt; 90%) clearance rates on both days.</li> <li>Merino Skirtings - Stylish, quality pieces with low (&lt;3%) gained up to 50 cents for the week. Faultier lots were variable.</li> <li>Oddments: Locks, stains &amp; crutchings lifted up to 35 cents on day 1. Stains gained a further 10 to 20 cents on day 2.</li> </ul> <p>Western Regional Indicator - 1,339 c/kg clean ↑ 41 cents.</p> <p>Western Merino Carding Indicator - 736n c/kg clean ↑ 24 cents.</p> <p>Fremantle pass in rate 5.8% with 511 bales withdrawn.</p>					<b>Regional Indicator</b>		<b>Wkly Chg</b>		<b>Wkly Chg</b>		<b>Wkly Chg</b>
					c/kg clean	<b>1224</b>	<b>+32</b>	<b>1168</b>	<b>+39</b>	<b>1339</b>	<b>+41</b>
					<b>MICRON PRICE GUIDES</b>						
<b>16.5</b>	1825n	-	1817	+32	-	-					
<b>17</b>	1731	+29	1717	+19	-	-					
<b>17.5</b>	1660	+55	1661	+43	-	-					
<b>18</b>	1594	+46	1590	+38	1547n	+51					
<b>18.5</b>	1533	+54	1529	+47	1517	+51					
<b>19</b>	1478	+46	1481	+48	1486	+55					
<b>19.5</b>	1447	+32	1459	+55	1450	+59					
<b>20</b>	1416n	+34	1426	+42	1432	+52					
<b>21</b>	-	-	1403	+45	1401n	+47					
<b>22</b>	-	-	1379n	-	-	-					
<b>23</b>	-	-	-	-	-	-					
<b>24</b>	-	-	-	-	-	-					
<b>25</b>	-	-	695	-	-	-					
<b>26</b>	-	-	585	+35	-	-					
<b>28</b>	415n	+25	405	+10	-	-					
<b>30</b>	365n	-	360	+15	-	-					
<b>32</b>	320n	-	320	+12	-	-					
<b>MC</b>	715n	+5	718n	+29	736n	+24					
<p><b>AWEX EMI 2020/21 &amp; 2021/22 Seasons vs Current</b></p> <p>Currently: 1190 c/kg clean</p>											
<b>UPCOMING AUCTION VOLUMES</b>											
		<b>21/01/2025</b>		<b>28/01/2025</b>		<b>4/02/2025</b>					
Northern		<b>S30</b>		<b>S31</b>		<b>S32</b>					
Sydney		<b>15,479</b>		<b>9,535</b>		<b>n/a</b>					
Southern		<b>M30</b>		<b>M31</b>		<b>M32</b>					
Melbourne		<b>25,855</b>		<b>20,691</b>		<b>n/a</b>					
Western		<b>F30</b>		<b>F31</b>		<b>F32</b>					
Fremantle		<b>7,596</b>		<b>6,580</b>		<b>n/a</b>					
<b>Total</b>		<b>48,930</b>		<b>36,806</b>		<b>n/a</b>					
<b>THIS WEEK'S SALES STATISTICS</b>											
<b>Centre</b>	<b>Bales Originally</b>	<b>Bales Offered</b>	<b>Bales Sold</b>	<b>Pass in Rate</b>							
Northern	11,045	11,022	10,667	3.2%							
Southern	26,043	25,064	24,006	4.2%							
Western	9,100	8,348	7,864	5.8%							
<b>TOTAL</b>	<b>46,188</b>	<b>44,434</b>	<b>42,537</b>	<b>4.3%</b>							

### AWEX Weekly Eastern Market Indicator Quote Comparisons



### AUD vs USD from 06-Jul-04 to 15-Jan-25



Micron	EMI	16.5	17	17.5	18	18.5	19	19.5	20	21	22	23	25	28	AUD
Current MPG's	1190	1821	1724	1661	1592	1531	1480	1453	1421	1403	1379	-	695	410	0.619
10 year Average	1324	2000	1905	1822	1730	1645	1570	1511	1460	1421	1393	1366	1024	647	0.768
This time last year	1196	2020	1881	1768	1638	1541	1458	1397	1355	1324	1307	-	-	357	0.655
10 year High	2116	3187	3007	2831	2683	2569	2462	2414	2391	2371	2350	2308	1828	1323	1.058
10 year Low	858	1267	1216	1177	1140	1060	997	947	905	884	863	953	668	303	0.557
% Reported above current	60%	53%	54%	52%	51%	50%	51%	49%	40%	34%	32%	0%	96%	77%	99%
Diff b/w High & Current	926	1366	1283	1171	1091	1038	983	961	970	968	971	-	1133	913	0.439
Diff b/w Ave & Current	-134	-179	-181	-161	-138	-114	-91	-58	-39	-18	-14	-	-329	-237	-0.149

### Percentiles

95%	1924	2957	2732	2522	2395	2325	2271	2241	2219	2200	2198	2161	1829	1493	1.049
90%	1751	2759	2577	2424	2281	2143	2043	1994	1917	1827	1841	1791	1383	1249	1.030
80%	1469	2536	2401	2257	2106	1916	1772	1675	1590	1498	1443	1422	1245	1163	0.957
75%	1407	2458	2326	2195	2051	1870	1712	1594	1510	1447	1398	1364	1162	1118	0.926
60%	1306	2117	2020	1950	1827	1695	1592	1483	1400	1347	1315	1280	1154	1002	0.775
50%	1253	1909	1764	1677	1590	1522	1480	1431	1364	1316	1283	1234	1123	931	0.756
40%	1188	1776	1669	1591	1526	1465	1412	1372	1333	1291	1249	1190	1090	901	0.732
25%	1117	1548	1483	1452	1409	1362	1315	1287	1243	1225	1184	1128	1049	868	0.699
10%	1026	1397	1325	1278	1249	1220	1185	1150	1133	1125	1091	1049	977	729	0.664

### Indicative Basis Contract Prices

Date	MPG				
	EMI	18	19	21	28
Jan-Jun 2025	1190	1600	1500	1400	410
Jul-Dec 2025	1200	1620	1500	1400	410
Jan-Jun 2026	1250	1630	1520	1420	420
Jul-Dec 2026	1250	1630	1520	1440	430
Jan-Jun 2027	1260	1640	1520	1440	440

Please use above figures as a guide to submit your GTC or Target orders.  
Unshaded cells are actual trades  
Call 0417 564 899

### Mulesing Status P/D's

Micron	Non Mulsed	Pain Relief
18	+60	+2
19	+40	+5
20	+30	+3
21	na	na
23	na	na
25	+10	na

Mulesing P/D's quoted by AWEX.

Basis Contract prices are published purely as a guide.